

July 30, 2009

To,  
Department of Corporate Services,  
Bombay Stock Exchange,  
Mumbai.

(By Fax & Hand Delivery)

2272 3121 / 2272 2037

Dear Sir/Madam

Sub.: Unaudited Financial Results for the Quarter ended June 30, 2009.

Pursuant to clause 41 of the Listing Agreement find enclose herewith the Un-audited Financial Results for the quarter ended June 30 2009, which were approved by the Board of Directors of the Company in its Board Meeting held today i.e. Thursday, July 30, 2009.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For Allied Digital Services Limited



Nitin Shah

Chairman & Managing Director

Encl.: a/a



## Allied Digital Services Limited

Registered Office: 3rd Floor, Kimatrai Building, 77/79, Maharshi Karve Marg, Marine Lines, Mumbai - 400 002

## Consolidated Unaudited Financial Results for the Quarter ended June 30, 2009

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated		
		Quarter Ended		Year Ended
		30th June 2009 Unaudited	30th June 2008 Unaudited	31st March 2009 Unaudited
1	Net Sales / Income from Operations	15,876	9,256	56,518
2	Other Operating Income	19	-	467
3	<b>Total Income (1+2)</b>	<b>15,896</b>	<b>9,256</b>	<b>56,985</b>
4	Increase/decrease in Stock in trade	50	(87)	(316)
5	Consumption of raw materials	-	-	-
6	Purchase of traded goods	9,770	6,004	35,320
7	Employees cost	2,031	851	7,167
8	Depreciation	160	92	538
9	Other expenditure	1,068	240	3,902
10	<b>Total Expenditure</b>	<b>13,079</b>	<b>7,100</b>	<b>46,612</b>
11	<b>Profit from operations before Other Income, Interest and Exceptional Items (3-10)</b>	<b>2,817</b>	<b>2,155</b>	<b>10,373</b>
12	Other Income	13	57	232
13	<b>Profit before Interest and Exceptional Items (11+12)</b>	<b>2,829</b>	<b>2,212</b>	<b>10,605</b>
14	Interest	154	48	492
15	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)</b>	<b>2,675</b>	<b>2,165</b>	<b>10,113</b>
16	Tax expense	370	579	1,798
17	<b>Net Profit (+) / Loss (-) from Ordinary Activities after tax (15-16)</b>	<b>2,305</b>	<b>1,585</b>	<b>8,315</b>
18	Extraordinary items (net of Tax Expense Rs. NIL)	-	-	205
19	Minority Interest	29	10	146
20	<b>Net Profit(+)/ Loss(-) for the period (17-18-19)</b>	<b>2,276</b>	<b>1,576</b>	<b>7,964</b>
21	Paid-up equity share capital (Face Value of Rs.10/-)	1,811	1,756	1,811
22	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
23	<b>Earning per Share Before Extra Ordinary items - Rs.</b>			
	Basic	12.56	9.09	46.14
	Diluted	12.56	9.08	45.98
24	<b>Earning per Share After Extra Ordinary items - Rs.</b>			
	Basic	12.56	9.09	45.21
	Diluted annualized)	12.56	9.08	45.05
25	<b>Public Shareholding</b>			
	- Number of shares	8,020,567	6,145,330	7,096,567
	- Percentage of shareholding	44.28%	35.42%	39.18%
26	<b>Promoters &amp; promoter group Shareholding</b>			
a)	<b>Pledged/Encumbered</b>			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
b)	<b>Non-Encumbered</b>			
	- Number of shares	10,094,159	11,204,950	11,018,159
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	55.72%	64.58%	60.82%

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## Allied Digital Services Limited

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## Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated	
		Quarter Ended	Year Ended
		30th June 2009 Unaudited	31st March 2009 Unaudited
<b>1</b>	<b>Segment Revenue</b>		
	Solutions	7,151	27,803
	Infrastructure Management Services	8,725	28,715
	Unallocated	32	699
	<b>Net Segment Revenue</b>	<b>15,908</b>	<b>57,217</b>
<b>2</b>	<b>Profit before Interest, unallocable exp. and Tax</b>		
	Solutions	2,036	8,495
	Infrastructure Management Services	5,752	19,629
		7,788	28,124
	Less: i) Interest	154	492
	ii) Un-allocable Expenses (net of unallocable income)	4,959	17,519
	<b>Total Profit Before Tax</b>	<b>2,675</b>	<b>10,113</b>
<b>3</b>	<b>Capital Employed</b>		
	Unallocable	32,045	30,170
	<b>Total Capital Employed</b>	<b>32,045</b>	<b>30,170</b>

## Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on July 30, 2009.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2009.
- 3) In view of the proposed amendment in the Finance (No.2) Bill '2009, no provision has been made for fringe benefit tax for the quarter ended 30th June '2009.
- 4) The consolidation of foreign subsidiaries has been done at an exchange rate of INR.47.87 per USD as of 30th June 2009 vis-à-vis INR.50.95 per USD as at 31st March '2009.
- 5) Data related to shareholding mentioned under Sr. No. 25 & 26 above, pertains to parent company only.
- 6) Company has not received any complaint from investors during the quarter.
- 7) The standalone financial results have been made available at companies website [www.alliedindia.com](http://www.alliedindia.com).
- 8) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board  
For Allied Digital Services Limited,

Nitin D Shah  
Chairman & Managing Director

Place: Mumbai  
Date: July 30, 2009